


CLAUSE 35 OF EQUITY LISTING AGREEMENT WITH STOCK EXCHANGE

Annexure - A [Page - 1/2]

(I)(a): STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		KLJ RESOURCES LIMITED	
Class of Security:		EQUITY	
Scrip Code (CSE):		10021095	
Quarter Ended:		September 30, 2015	
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public	0	0	0.000
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group	0	0	0.000
Held by public	0	0	0.000
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group	0	0	0.00
Held by public	0	0	0.00
Total :	0	0	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		7,16,00,000/- (INR Seven Crore Sixteen Lac only)	

For KLJ Resources Ltd.



Company Secretary

Annexure - A [Page - 2/2]

(I)(a): STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company :		KLJ RESOURCES LIMITED						
Scrip Code (CSE):		10021095						
Quarter Ended:		September 30, 2015						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A) PROMOTER AND PROMOTER GROUP:								
(1) INDIAN:								
(a)	Indian Individuals / Hindu Undivided Family	10	3730000	3725000	52.095	52.095	0	0.000
(b)	Central Government / State Government(s)	0	0	0	0.000	0.000	0	0.000
(c)	Body Corporates	2	649520	649500	9.072	9.072	0	0.000
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	0.000
(e)	Any Other	0	0	0	0.000	0.000	0	0.000
Sub Total (A) (1)		12	4379520	4374500	61.166	61.166	0	0.000
(2) FOREIGN:								
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	0.000
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
(c)	Institutions	0	0	0			0	0.000
(d)	Any Other	0	0	0		0.000	0	0.000
Sub Total (A) (2)		0	0	0	0.000	0.000	0	0.000
TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP A= (A)(1) + (A)(2)		12	4379520	4374500	61.166	61.166	0	0.000
(B) PUBLIC SHAREHOLDING:								
(1) INSTITUTIONS:								
(a)	Mutual Funds & UTI	0	0	0	0.000	0.000	N.A	N.A
(b)	Financial Institutions / Banks	0	0	0	0.000	0.000		
(c)	Central Government / State Government(s)	0	0	0	0.000	0.000		
(d)	Venture Capital Funds	0	0	0	0.000	0.000		
(e)	Insurance Companies	0	0	0	0.000	0.000		
(f)	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
(h)	Others				0.000	0.000		
Sub Total (B) (1)		0	0	0	0.000	0.000		
(2) NON-INSTITUTIONS:								
(a)	Bodies Corporate	5	2705725	2660500	37.789	37.789	N.A	N.A
(b)	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	631	74755	260	1.044	1.044		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	0	0	0	0.000	0.000		
(c)	Any Others	0	0	0	0.000	0.000		
Sub Total (B) (2)		636	2780480	2660760	38.834	38.834	0	0.000
Total Public Shareholding B= (B)(1) + (B)(2)		636	2780480	2660760	38.834	38.834	0	0.000
Total Shareholding (A) + (B)		648	7160000	7035260	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.000	0	0.00
Grand Total (A)+(B)+(C)		648	7160000	7035260	100.000	100.000	0	0.000

NOTES: NO ANY NOTES

For KLJ Resources Ltd.



Company Secretary

Annexure II - (I) (b)

(I)(b): Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) :		KLJ RESOURCES LIMITED										
Scrip Code(CSE):		10021095										
Quarter Ended:		September 30, 2015										
Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (V)=(V)/(III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	HEMANT JAIN	875000	12.221%	0	0.000%	0.000%	0	0.000%	0	0.000%	12.221%	
2	KANHAIYA LAL JAIN	650000	9.078%	0	0.000%	0.000%	0	0.000%	0	0.000%	9.078%	
3	KAMAL JAIN	875000	12.221%	0	0.000%	0.000%	0	0.000%	0	0.000%	12.221%	
4	PUSHP JAIN	875000	12.221%	0	0.000%	0.000%	0	0.000%	0	0.000%	12.221%	
5	SUSHILA JAIN	450000	6.285%	0	0.000%	0.000%	0	0.000%	0	0.000%	6.285%	
6	Master Siddhant Jain holding Equity Shares through his guardian Mr. Hemant Jain	1000	0.014%	0	0.000%	0.000%	0	0.000%	0	0.000%	0.014%	
7	Ms. Harshita Jain holding Equity Shares through her guardian Mr. Pushp Jain	1000	0.014%	0	0.000%	0.000%	0	0.000%	0	0.000%	0.014%	
8	Master Harsh Jain holding Equity Shares through his guardian Mr. Pushp Jain	1000	0.014%	0	0.000%	0.000%	0	0.000%	0	0.000%	0.014%	
9	Master Chetan Jain holding Equity Shares through his guardian Mr. Kamal Jain	1000	0.014%	0	0.000%	0.000%	0	0.000%	0	0.000%	0.014%	
10	Master Karan Jain holding Equity Shares through his guardian Mr. Kamal Jain	1000	0.014%	0	0.000%	0.000%	0	0.000%	0	0.000%	0.014%	
11	SUPREME E-SOLUTIONS PVT LTD	349520	4.881%	0	0.000%	0.000%	0	0.000%	0	0.000%	4.881%	
12	TIMES TECHNOLOG PVT LTD	300000	4.190%	0	0.000%	0.000%	0	0.000%	0	0.000%	4.190%	
TOTAL For KLJ Resources Ltd		4379520	61.166%	0	0.000%	0.000%	0	0.000%	0	0.000%	61.166%	

For KLJ Resources Ltd.

Signature

Company Seal

Annexure II - (I) (c)(i)

(I)(c)(i): Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) :		KLJ RESOURCES LIMITED						
Scrip Code(CSE):		10021095						
Quarter Ended:		September 30, 2015						
Sr. No	Name of the Shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BHADANI FINANCERS PVT LTD	800000	11.173%	0	0.000%	0	0.000%	11.173%
2	SIDDHISHREE VINCOM PVT LTD	806015	11.257%	0	0.000%	0	0.000%	11.257%
3	MANGALSHREE SUPPLIERS PVT LTD	598810	8.363%	0	0.000%	0	0.000%	8.363%
4	PIONEER INFRA CONSTRUCTIONS PVT LTD	500500	6.990%	0	0.000%	0	0.000%	6.990%
TOTAL:		2705325	37.784%	0	0.000%	0	0.000%	37.784%

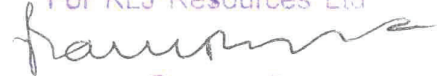
For KLJ Resources Ltd.
 For KLJ Resources Ltd.
 Company Secretary

Annexure II - (I) (c)(ii)

(I)(c)(ii): Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Name of the Company (Scrip) :		KLJ RESOURCES LIMITED						
Scrip Code(CSE):		10021095						
Quarter Ended:		September 30, 2015						
Sr. No	Name of the Shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BHADANI FINANCERS PVT LTD	800000	11.173%	0	0.000%	0	0.000%	11.173%
2	SIDDHISHREE VINCOM PVT LTD	806015	11.257%	0	0.000%	0	0.000%	11.257%
3	MANGALSHREE SUPPLIERS PVT LTD	598810	8.363%	0	0.000%	0	0.000%	8.363%
4	PIONEER INFRA CONSTRUCTIONS PVT LTD	500500	6.990%	0	0.000%	0	0.000%	6.990%
TOTAL:		2705325	37.784%	0	0.000%	0	0.000%	37.784%

For KLJ Resources Ltd



Company Secretary

Annexure II - (I) (d)

(I)(c): Statement showing details of locked-in shares

Name of the Company :		KLJ RESOURCES LIMITED		
Scrip Code (CSE):		10021095		
Quarter Ended:		September 30, 2015		
Sr. No.	Name of the Shareholder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
3	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

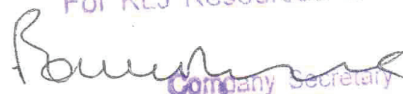
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Annexure II - (II) (a)**(II)(a): Statement showing details of Depository Receipts(DRs)**

Name of the Company :		KLJ RESOURCES LIMITED		
Scrip Code (CSE):		10021095		
Quarter Ended:		September 30, 2015		
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares(i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
3	NIL	NIL	NIL	NIL
TOTAL:		NIL	NIL	NIL

For KLJ Resources Ltd



Company Secretary

Annexure II - (II) (b)**(II)(b):** Statement showing holding of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company :		KLJ RESOURCES LIMITED		
Scrip Code (CSE):		10021095		
Quarter Ended:		September 30, 2015		
Sr. No.	31.09.2014	Type of outstanding DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares(i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
3	NIL	NIL	NIL	NIL
TOTAL:		NIL	NIL	NIL

For KLJ Resources Ltd.



 Company Seal